

| Shareholding Pattern                                                                       |                       |
|--------------------------------------------------------------------------------------------|-----------------------|
| Garg Furnace Limited                                                                       |                       |
| General Information                                                                        |                       |
| Scrip code                                                                                 | 530615                |
| NSE Symbol                                                                                 | NOTLISTED             |
| MSEI Symbol                                                                                | NOTLISTED             |
| ISIN                                                                                       | INE194E01015          |
| Whether company is SME                                                                     | false                 |
| Class of Security                                                                          | Equity Shares         |
| Type of report                                                                             | Capital Restructuring |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 15-07-2025            |
| Uate of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 15-07-2025            |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (c) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | false                 |

| Declaration |                                                                                                  |          |                             |                    |                          |
|-------------|--------------------------------------------------------------------------------------------------|----------|-----------------------------|--------------------|--------------------------|
| Searial No. | Particular                                                                                       | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | false    | false                       | false              | false                    |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | false    | false                       | false              | false                    |
| 3           | Whether the Listed Entity has issued any Warrants ?                                              | false    | false                       | false              | false                    |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | false    | false                       | false              | false                    |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | false    | false                       | false              | false                    |
| 6           | Whether the Listed Entity has any shares in locked-in?                                           | true     | true                        | false              | false                    |
| 7           | Whether any shares held by promoters are encumbered under 'Pledge'?                              | false    | false                       |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?            | false    | false                       |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | false    | false                       |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | false    | false                       | false              | false                    |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | false    |                             |                    |                          |

Table I - Summary Statement holding of specified securities

| Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet |                                |                            |                                              |                                              |                                                   |                                                |                                                                                                     |                                                               |            |         |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          |                                   |                    |                                |                                |                                  |  |                                                         |                                                             |                                    |   |   |
|-------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|---------|-----------------------------------------------------------------|----------------------------------------------------|------------------------------|-------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|--------------------|--------------------------------|--------------------------------|----------------------------------|--|---------------------------------------------------------|-------------------------------------------------------------|------------------------------------|---|---|
| Category (I)                                                                                                      | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+ (XI)As a % of (A+B+C2) | Number of Locked in shares (XIII) |                    | Number of Shares pledged (XIV) | Non- Disposal Undertaking (XV) | Other encumbrances, if any (XVI) |  | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares under |   |   |
|                                                                                                                   |                                |                            |                                              |                                              |                                                   |                                                |                                                                                                     | No. of Voting (XIV) Rights                                    |            |         |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          | Sub- category (I)                 | Sub- category (II) |                                |                                | Sub- category (III)              |  |                                                         |                                                             |                                    |   |   |
|                                                                                                                   |                                |                            |                                              |                                              |                                                   |                                                |                                                                                                     | Class eg:X                                                    | Class eg:Y | Total   |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          |                                   |                    |                                |                                |                                  |  |                                                         |                                                             |                                    |   |   |
| (A)                                                                                                               | Promoter & Promoter Group      | 6                          | 3874901                                      |                                              |                                                   | 3874901                                        | 56.91                                                                                               | 3874901                                                       |            | 3874901 | 56.91                                                           |                                                    |                              |                                                                                                             | 3874901                                                                                                         | 56.91                                                                                                                                                    | 2200000                           | 56.78              |                                |                                |                                  |  |                                                         | 2673901                                                     |                                    |   |   |
| (B)                                                                                                               | Public                         | 3167                       | 2933799                                      |                                              |                                                   | 2933799                                        | 43.09                                                                                               | 2933799                                                       |            | 2933799 | 43.09                                                           |                                                    |                              |                                                                                                             | 2933799                                                                                                         | 43.09                                                                                                                                                    |                                   |                    |                                |                                |                                  |  |                                                         | 2197884                                                     | 0                                  | 0 | 0 |
| (C)                                                                                                               | Non Promoter- Non Public       |                            |                                              |                                              |                                                   |                                                |                                                                                                     |                                                               |            |         |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          |                                   |                    |                                |                                |                                  |  |                                                         |                                                             |                                    |   |   |
| (C1)                                                                                                              | Shares underlying DFS          |                            |                                              |                                              |                                                   |                                                |                                                                                                     |                                                               |            |         |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          |                                   |                    |                                |                                |                                  |  |                                                         |                                                             |                                    |   |   |
| (C2)                                                                                                              | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                                |                                                                                                     |                                                               |            |         |                                                                 |                                                    |                              |                                                                                                             |                                                                                                                 |                                                                                                                                                          |                                   |                    |                                |                                |                                  |  |                                                         |                                                             |                                    |   |   |
|                                                                                                                   | Total                          | 3173                       | 6808700                                      |                                              |                                                   | 6808700                                        | 100.00                                                                                              | 6808700                                                       |            | 6808700 | 100.00                                                          |                                                    |                              |                                                                                                             | 6808700                                                                                                         | 100.00                                                                                                                                                   | 2200000                           | 32.31              |                                |                                |                                  |  |                                                         | 4871785                                                     | 0                                  | 0 | 0 |



Text Block

|                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <a href="#">Textual Information(1)</a> | Note: The warrant holders have exercised the right to convert 18,00,000 warrants into equity shares. The company has subsequently allotted 18,00,000 equity shares on 15.07.2025. After the allotment, the paid-up capital of the company will be 6,80,87,000. However, the company has already applied for the listing of 18,00,000 equity shares with BSE Limited (the Stock Exchange), where the companys shares are listed, and is awaiting a response from the Stock Exchange. Once approval will be received then Company will do the Corporate Action for the same with CDSL and NSDL. |
| <a href="#">Textual Information(2)</a> | Note: The warrant holders have exercised the right to convert 18,00,000 warrants into equity shares. The company has subsequently allotted 18,00,000 equity shares on 15.07.2025. After the allotment, the paid-up capital of the company will be 6,80,87,000. However, the company has already applied for the listing of 18,00,000 equity shares with BSE Limited (the Stock Exchange), where the companys shares are listed, and is awaiting a response from the Stock Exchange. Once approval will be received then Company will do the Corporate Action for the same with CDSL and NSDL. |

Table VI - Statement showing foreign ownership limits

| Particular                            | Approved limits(%) | Limits utilized(%) |
|---------------------------------------|--------------------|--------------------|
| As on shareholding date               | 100.00             | 0.00               |
| As on the end of previous 1st quarter | 100.00             | 0.00               |
| As on the end of previous 2nd quarter | 100.00             | 0.00               |
| As on the end of previous 3rd quarter | 100.00             | 0.00               |
| As on the end of previous 4th quarter | 100.00             | 0.00               |